UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Cherokee Acquisition

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor: Name of Transferee:

Bradford Capital Holdings, LP, as assignee of Jackson, Marcus

Cherokee Debt Acquisition, LLC

Name and Current Address of

Transferor:

Name and Address where notices and payments

to transferee should be sent:

Bradford Capital Holdings, LP, as assignee of Jackson, Marcus (Redacted)

Cherokee Debt Acquisition, LLC Attn: Vladimir Jelisavcic Email: vjel@cherokeeacq.com 1384 Broadway, Suite 906 New York, NY 10018

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule No.	Bradford Capital Holdings, LP,	as described on	Celsius Network LLC	22-10964
2437955	as assignee of Jackson, Marcus	Register		
		(attached)		
Schedule F Line No.	Bradford Capital Holdings, LP,	as described on	Celsius Network LLC	22-10964
3.1.359769	as assignee of Jackson, Marcus	Schedule F		
		(attached)		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Vladimir Jelisavcic
Transferee/Transferee's Agent

Date: October 19, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")

Southern District of New York

Attn: Clerk

AND TO: Celsius Network LLC ("Debtor")

Case No. 22-10964 ("Case")

Claim #: Not Filed Schedule #: 2437955

Schedule F Line #: 3.1.359769

BRADFORD CAPITAL HOLDINGS, LP, assignee of **JACKSON**, **MARCUS** ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CHEROKEE DEBT ACQUISITION, LLC

Attn: Vladimir Jelisavcic 1384 Broadway, Suite 906 New York, NY 10018

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case: and (f) to any amounts listed on the Debtor's schedules, in the principal amount of the Schedule F amount ("Claim"), which represents 100% of the total claim amount of the Schedule F amount, against the Debtor in the Court, or any other court with jurisdiction over the Debtor's Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim. Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated October 18, 2023.

BRADFORD CAPITAL HOLDINGS, LP, ASSIGNEE OF JACKSON, MARCUS

Docusigned by:

Brian Branch

By: 858F5F65980341E...

Name: Brian Brager

Title: Managing Member

CHEROKEE DEBT ACQUISITION, LLC

Vladimir Jelisavcic

By: Vladimir Jelisavcic

Title: Manager

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Creditor Detail f22-86964F0GD D6813855H0E188166/1972BAS AGEI681E6/1972BAS2X59:146 MARGRUD D6CUMENT Pg 3 of 4

Creditor

Debtor

Schedule No.

Claim No.

BRADFORD CAPITAL

Celsius Network LLC

2437955

Date Filed

HOLDINGS, LP [AS ASSIGNEE OF JACKSON, MARCUS]

Schedule Amount

General Unliquidat

Unsecured ed

Priority

Secured

Admin Priority

TOTAL Unliquidated

Filed Claim Amount
General Unsecured
Priority
Secured
Admin Priority

TOTAL

Current Claim Amount

General Unliquida
Unsecured ted

Priority
Secured
Admin Priority

\$0.00

^{*}C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

